

Allyson Tucker, CFA

Risk Management and Asset Allocation Senior Investment Officer

Responsibilities

Allyson is the Senior Investment Officer of Risk Management and Asset Allocation at the Washington State Investment Board (WSIB) reporting to the Chief Investment Officer. The WSIB is one of the nation's largest institutional investors, currently managing over \$120 billion on behalf of 35 separate funds, comprised of defined benefit and defined contribution retirement funds, deferred compensation funds, insurance funds, permanent, and other trust funds.

Career Path

Allyson has 19 years of investment management experience including 5+ years on the sell side, 5+ years with a premier buy side organization, and 8 years with a leading public pension fund. Allyson joined the WSIB in November 2009 as an Assistant Senior Investment Officer in Public Equity. She promoted to her current position in June 2012. Prior to joining the WSIB, Allyson worked as an Investment Specialist for what is now known as BMGI, the investment manager for the William H. Gates III Family Office and for the Bill & Melinda Gates Foundation Trust. During her time there, she worked across multiple asset classes with a broad range of responsibilities. From 1998 to 2003, Allyson worked as a Research Analyst for Ragen MacKenzie, a regional full-service stock brokerage firm in the Pacific Northwest specializing in value-oriented investment strategies. In 2000, Ragen MacKenzie was acquired by Wells Fargo Bank.

Education, Certificates/Licenses, and Memberships

Allyson graduated Cum Laude and Phi Beta Kappa from the University of Washington with a BA in Accounting. As a sell-side analyst, Allyson passed the Series 7 and Series 65 registered representative exams. Allyson earned the right to use the Chartered Financial Analyst (CFA) designation in 2001 and is a member of the Seattle Society of Chartered Financial Analysts. Allyson currently serves on the Seattle Foundation's Investment Committee. The Seattle Foundation is the oldest and largest community foundation in the region, with more than 1,100 individual, family, corporate, and individual funds and assets over \$800 million. Allyson returned to her home town of Olympia, WA after spending many years in the Seattle area, to be closer to family and to raise her two children with her husband.

